



Optimization for Social Good

Helena Ramalinho



2021

1

1



Optimization for Social Good

- ▶ Focus on the applications of **Operations Research and Analytics** to make a positive **Impact on the Society**.
- ▶ Applications to
 - **Humanitarian Logistics**
 - **Social Care**
 - **Health Care**
 - Environmental
 - Decision problems from NGO humanitarian organizations, social care organizations, public services and entities, hospital or primary health institutions.

2021

2

2

Operations Research & Analytics



2021

3

3

Analytics

- ▶ Analytics is defined by three categories:
 - **Descriptive analytics**
 - * ...gives insight into past events, using historical data.
 - **Predictive analytics**
 - * ...provides insight on what will happen in the future.
 - **Prescriptive analytics**
 - * ...helps with decision making by providing actionable advice.
 - * How can we make it happen?
 - * What should be done?
 - * How can we make the best decisions for the future?
- * Source: <https://www.informs.org/Explore/Operations-Research-Analytics> (accessed: 24/08/2020)

2021

4

4

upf. UPF Business Analytics Research Group
Projects

Operations Research and Analytics for Social Good (ORA4SG)

Focus on the Wellbeing of the People and the Planet

Mathematical Models and Algorithms: Linear Programming, Metaheuristics, Machine Learning, Exact Methods, Intelligent Optimization, Simulation

ORA4 Integrated Home Health and Social Care

ORA4 Sustainability

ORA4 Development

ORA4 Ageing Population

ORA4 Logistics of Home Care

ORA4 Collaborative Transportation

ORA4 Sustainable Farming

ORA4 School and Health Centers Location

ORA4 Immigration and Refugees

2021

5

5

upf. Projects in Optimization for Social Good
Intelligent Optimization

The social urgency of a growing elderly population: Building sustainable home care services

La Caixa Social Research 2020

EPHoCaS

Logistics Optimization for the Home Health and Social Care Services

Ministry of Science, Innovation and Universities of the Government of Spain

OptCare Services

Industrial PhDs

Other Applied Projects

Mobility Optimization for Social Care Services
Logistics Optimization of the Home Social Care Services
Generalitat de Catalunya
Universitat Pompeu Fabra & Barcelona City Council

Optimizing Sample Collection Routes

Location of Schools in Developing Countries

Health Mobility in Rural Areas

2021

6

6

Outline

- ▶ Collecting and Distributing
 - The route optimization for collection Covid-19 samples
 - The route optimization for distributing food
 - * Banc d'Aliments
- ▶ Home Care Services
 - Integrated Social and Health Care
- ▶ Social Care Organizations
 - Optimization in Assistive Technology programs: case study "Banc del Moviment" in Barcelona
- ▶ Lessons learned, Recommendations and Conclusions

2021

7

7

Collecting and Distributing

- ▶ The objective is to design a system to collect or distribute products.
 - **Pedro Martins** and **Antonio Trigo** (*Polytechnic Institute of Coimbra*),
Helena Ramalinho (UPF)
- ▶ The real applications:
 - Collection of COVID-19 swab clinical samples.
 - Food delivery – NGOs organizations
- ▶ We have developed:
 - A mathematical model (solved with CPLEX)
 - An Iterated Local Search Intelligent Algorithm (Metaheuristic)
 - An excel-based system

2021

8

8

upf. Collecting and Distributing

► Time-Constraint Capacity Open VRP

- A directed graph $G = (V, A); V = \{0, 1, \dots, n\}$ is the set of $n + 1$ nodes and A is the set of arcs.
 - * Node 0 represents the depot (laboratory), while the remaining nodes $V' = V \setminus \{0\}$ corresponds to the n collecting points.
- Each collection point $i \in V'$ has q_i boxes to be transported to the depot (assume $q_0 = 0$).
- Distance and travel times between each node.
- Open routes (start at the first collecting point and finish at the laboratory)
- The vehicle fleet is composed $M = \{1, \dots, m\}$ identical vehicles with capacity Q .
- The travel maximum time between the first collecting point to the laboratory is 2 hours.
- **Minimize the total distance (or transportation costs)**

2021

9

9

upf. Collecting and Distributing

► The mathematical model...

- The 2-commodity flow formulation (2CFF) for the OVRP

$$\begin{aligned}
 & \text{minimize} \quad \sum_{i \in N} \sum_{j \in N^0} (t_{ij} + it_i) \cdot x_{ij} \\
 & \text{subject to} \\
 & \sum_{j \in N^0} x_{ji} = 1, \quad \text{for all } i \in N \\
 & \sum_{j \in N^0} x_{ij} = 1, \quad \text{for all } i \in N \\
 & \sum_{i \in N^0} y_{ji} - \sum_{i \in N^0} y_{ij} = iq_j, \quad \text{for all } j \in N \\
 & iq_i \cdot x_{ij} \leq y_{ij} \leq (qq - iq_j) \cdot x_{ij}, \quad \text{for all } i \in N \text{ and } j \in N^0 \text{ with } i \neq j \\
 & \sum_{i \in N^0} w_{ji} - \sum_{i \in N^0} w_{ij} = \sum_{i \in N^0} (t_{ji} + it_j) \cdot x_{ji}, \quad \text{for all } j \in N \\
 & (t_{ij} + it_i) \cdot x_{ij} \leq w_{ij} \leq (tt - it_j) \cdot x_{ij}, \quad \text{for all } i \in N \text{ and } j \in N^0 \text{ with } i \neq j \\
 & y_{0j} + w_{0j} \leq x_{0j}, \quad \text{for all } j \in N \\
 & x_{ij} \in \{0, 1\} \quad \text{for all } (i, j) \in A \\
 & x_{ij}, y_{ij} \geq 0 \quad \text{for all } (i, j) \in A
 \end{aligned}$$

Variables:

$x_{ij} = \begin{cases} 1 & \text{if arc } (i, j) \text{ is in the solution} \\ 0 & \text{otherwise} \end{cases}$, for all $(i, j) \in A$
 y_{ij} = number of boxes passing through arc (i, j) , for all $(i, j) \in A$
 w_{ij} = traveling time of the vehicle when passing through arc (i, j) , for all $(i, j) \in A$

2021

10

10



Collecting and Distributing

Data

Location ID	Name	Address	Latitude (N)	Longitude (W)	Must be visited?	Pickup amount (N)	Service time (M)
0	Hospital Clinic	Carrer de Milà i Marroig, 170, 08038, Barcelona, Spain	41.389153	2.150911			
1	EAP Vila Suyé	Centre d'Atenció Primària Doctor Vila Suyé	41.390335	2.183252	Y	2	10
2	EAP Drassanes	Centre d'Atenció Primària Drassanes	41.376500	2.173411	Y	1	10
3	EAP Gòtic	Centre d'Atenció Primària Gòtic	41.379814	2.177034	Y	1	10
4	EAP Barceloneta	Centre d'Atenció Primària Barceloneta	41.389313	2.186621	Y	2	10
5	EAP Casc Antic	Centre d'Atenció Primària Casc Antic	41.390333	2.180485	Y	2	10
6	EAP Canals I	Centre d'Atenció Primària Canals I	41.390335	2.182770	Y	1	10
7	EAP Passeig Sant Joan	Centre d'Atenció Primària Passeig Sant Joan	41.392679	2.178971	Y	2	10
8	EAP Sagrada Família	Centre d'Atenció Primària Sagrada Família	41.422238	2.176709	Y	2	10
9	EAP Regor de Flu	Centre d'Atenció Primària Regor de Flu	41.390895	2.172746	Y	3	10
10	EAP Ciutadania	Centre d'Atenció Primària Ciutadania	41.390425	2.153314	Y	2	10
11	EAP Centre Bonell	Centre d'Atenció Primària Centre Bonell	41.390555	2.164455	Y	3	10
12	EAP Marroc	Centre d'Atenció Primària Marroc	41.376475	2.160129	Y	3	10
13	EAP Les Hortes	Centre d'Atenció Primària Les Hortes	41.375020	2.166223	Y	3	10
14	EAP de la Marina	Centre d'Atenció Primària de la Marina	41.363320	2.163303	Y	3	10
15	EAP Doctor Carles Ribas	Centre d'Atenció Primària Doctor Carles Ribas	41.390229	2.144228	Y	3	10
16	EAP Bonaventura - Naguara	Centre d'Atenció Primària Bonaventura - Naguara	41.390869	2.143365	Y	3	10
17	EAP Regor	Centre d'Atenció Primària Regor	41.377408	2.128144	Y	3	10
18	EAP Numancia	Centre d'Atenció Primària Numancia	41.392307	2.160403	Y	3	10
19	EAP Sants	Centre d'Atenció Primària Sants	41.376765	2.153008	Y	2	10
20	EAP Montnagre	Centre d'Atenció Primària Montnagre	41.387617	2.138748	Y	1	10
21	EAP Les Corts	Centre d'Atenció Primària Les Corts	41.396846	2.123751	Y	1	10
22	EAP Les Planes	Centre d'Atenció Primària Les Planes	41.427363	2.088665	Y	2	10
23	EAP Vall Hebron	Centre d'Atenció Primària Vall Hebron	41.423945	2.102423	Y	2	10
24	EAP Sarrià	Centre d'Atenció Primària Sarrià	41.402907	2.121532	Y	1	10
25	EAP Adrià	Centre d'Atenció Primària Adrià	41.400613	2.138808	Y	2	10
26	EAP Vil·lorica Sant Genes	Centre d'Atenció Primària Vil·lorica Sant Genes	41.412315	2.143986	Y	2	10
27	EAP Llacuna	Centre d'Atenció Primària Llacuna	41.420338	2.150361	Y	3	10
28	EAP Sant Martí	Centre d'Atenció Primària Sant Martí	41.412333	2.161054	Y	2	10
29	EAP Vila de Gràcia Cibelles	Centre d'Atenció Primària Vila de Gràcia Cibelles	41.386686	2.162003	Y	3	10
30	EAP Parc Güell	Centre d'Atenció Primària Parc Güell	41.404125	2.166224	Y	3	10
31	EAP Sardenya	Centre d'Atenció Primària Sardenya	41.403468	2.165667	Y	3	10
32	EAP Guinardó	Centre d'Atenció Primària Guinardó	41.420329	2.197765	Y	3	10
33	EAP Carmel	Centre d'Atenció Primària El Carmel	41.423958	2.152443	Y	3	10
34	EAP Horta	Centre d'Atenció Primària Horta	41.428842	2.157002	Y	3	10
35	EAP Sant Rafael	Centre d'Atenció Primària Sant Rafael	41.426207	2.148401	Y	3	10
36	EAP Turó	Centre d'Atenció Primària Turó	41.433362	2.170597	Y	3	10
37	EAP Guineueta	Centre d'Atenció Primària Guineueta	41.436133	2.160675	Y	2	10
38	EAP Requies	Centre d'Atenció Primària Requies	41.448174	2.127894	Y	1	10
39	EAP Rio de Janeiro	Centre d'Atenció Primària Rio de Janeiro	41.438844	2.181134	Y	1	10
40	EAP Ciutadania	Centre d'Atenció Primària Ciutadania	41.408875	2.182204	Y	2	10
41	EAP Ciutat Meridiana	Centre d'Atenció Primària Ciutat Meridiana	41.460414	2.183436	Y	2	10
42	EAP Trinitat Vella	Centre d'Atenció Primària Trinitat Vella	41.460381	2.192785	Y	1	10
43	EAP Bar Tracot	Centre d'Atenció Primària Bar Tracot	41.458875	2.200325	Y	2	10
44	EAP Sant Andreu	Centre d'Atenció Primària Sant Andreu	41.432123	2.183642	Y	2	10
45	EAP La Sagrada	Centre d'Atenció Primària La Sagrada	41.424244	2.182664	Y	3	10
46	EAP Passeig Maragall	Centre d'Atenció Primària Passeig Maragall	41.412741	2.180747	Y	2	10
47	EAP El Clot	Centre d'Atenció Primària El Clot	41.413337	2.192097	Y	3	10
48	EAP Vila Olímpica	Centre d'Atenció Primària Vila Olímpica	41.390955	2.194741	Y	3	10
49	EAP Poblenou	Centre d'Atenció Primària Poblenou	41.402766	2.202385	Y	3	10
50	EAP Ramon Turró	Centre d'Atenció Primària Ramon Turró	41.402334	2.212121	Y	3	10
51	EAP Besòs	Centre d'Atenció Primària Besòs	41.412398	2.215456	Y	3	10
52	EAP Sant Martí	Centre d'Atenció Primària Sant Martí	41.424320	2.197349	Y	3	10
53	EAP La Pau	Centre d'Atenció Primària La Pau	41.402308	2.208665	Y	3	10

2021

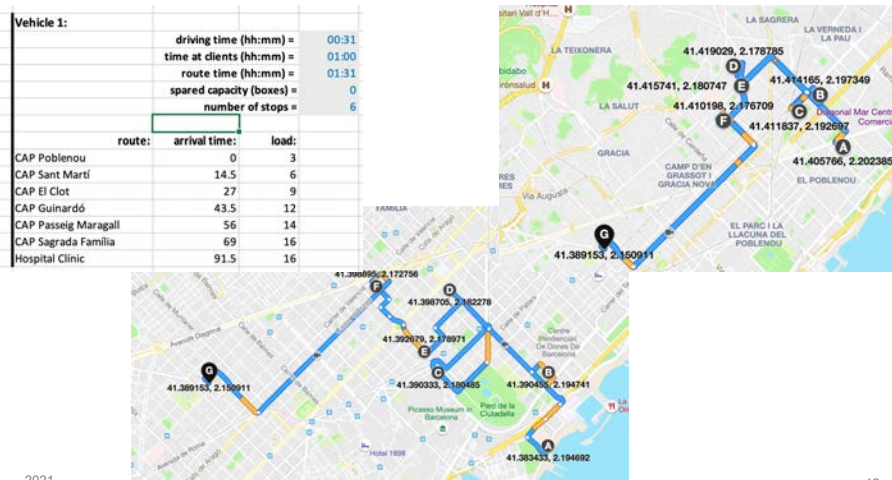
11

11



Collecting and Distributing

Solution: an Iterated Local Search metaheuristics



2021

12

12

Home Care Services



- ▶ **Home Care** could be understood as health and social care provided to a person in the place, he/she lives with the aim to maintain him/her at his own environment and achieve a maximum level of **health, quality of life and wellbeing and autonomy**.
- ▶ **Integrated Home Care** is a model of care where different professionals from health and social care **act jointly**, sharing information and goals and taking joint or **coordinated decisions** to guarantee Integrated Care at home.

2021

13

13

Home Care Services

- ▶ **Home Health Care (HHC)** is defined as “medical and paramedical services delivered to patients at home”.
 - The basic forms of Home Health Care are Home Hospitalization and In-Home Primary Health Care.
 
- ▶ **Home Social Care (HSC)** refers to provide social work, personal care, protection or social support services to risk or needed population due illness, disability, old age or poverty.
 - The HSC services include a great variety of services as cleaning activities; companionship activities, personal care, delivery meals at home, etc.
 

2021

14

14

upf. Home Health and Social Care

- ▶ As reported by National Audit Office (2017) the integration and coordination of both kinds of services, Integrated Home Care (IHC), is a real need in many countries.
- ▶ Applications in Barcelona City Council and Suara

Motivation:

- Barcelona:
 - * 24000 people in 2018
 - * 40000 expected in 2019
 - * A cost of 53 million € (2015) to 84 million € (2018)
 - * About 3500 workers



2021

15

15

upf. Actual situation



2021

16

16

upf. Home Care Services

- ▶ The main benefits of the **Integrated Health Care (IHC)** service are:
 - the **quality** of life perceived by **patients or caretakers** that stay at home is higher than if they stay at the hospital or seniors' housing and long-term care;
 - the significant decrease in the **hospitalization rate** that leads to **costs reduction** in the whole health system.
- ▶ **New decision models of integrated and coordinated care are needed...**

LA VANGUARDIA

ACCIÓN SOCIAL

Innovador, social y de calidad, así es el Servicio de Ayuda a Domicilio de Accent Social en Barcelona

Las personas dependientes encuentran en la asistencia domiciliar un aliado para mejorar su calidad de vida y fomentar su autonomía

2021

17

17

upf. Home Health and Social Care

- ▶ The impact of Synchronization in Home Health and Social Care Services
 - * Jéssica de Armas, Marcellus Fabri, Helena Ramalhinho (UPF)
- ▶ Optimizing an integrated home care problem: a heuristic-based decision-support system
 - * Bruno Vieira, Jéssica de Armas, Helena Ramalhinho
 - The aim is to design and develop new mathematical models and optimization algorithms for the routing and scheduling problems associated to the synchronization of both HHC and HSC, obtaining integrated HHSC:
 - **Scheduling**: assignment of staff members to jobs along the planning horizon
 - **Routing**: creation of the corresponding routes for the staff members

2021

18

18



Home Health and Social Care

► Mixed Integer Programming Model

▪ Main decision variables

- $\beta_{in} \in \{0, 1\}$: 1 if the caregiver $n \in \mathcal{N}$ need a break before the job $i \in \mathcal{J}$
- $p_{nt} \in \{0, 1\}$: 1 if the caregiver $n \in \mathcal{N}$ need a break on day $t \in \mathcal{T}$
- $w_i \in \mathbb{R}$: Waiting time before job $i \in \mathcal{J}$
- $x_{ijn} \in \{0, 1\}$: 1 if job j is performed by caregiver n directly after job i , $(i, j, n) \in \Omega_i^+$
- $z_i \in \mathbb{R}$: Start time of job $i \in \mathcal{J}$

- $s_i \in \mathbb{R}$: Tardiness of job $i \in \mathcal{J}$
- $e_i \in \mathbb{R}$: Earliness of job $i \in \mathcal{J}$
- $\delta_{nk} \in \{0, 1\}$: 1 if the caregiver $n \in \mathcal{N}$ is associated to caretaker $k \in \mathcal{K}$
- $n_k \in \mathbb{N}$: Number of caregivers working for each caretaker $k \in \mathcal{K}$

2021

19

19



Home Health and Social Care

► Objective function

▪ Minimize total time

- * travel times, waiting times, and breaks

$$\text{minimize } \sum_{i \in \mathcal{J}} \sum_{j \in \mathcal{J}} \sum_{n \in \mathcal{N}} d_{ij} x_{ijn} + \sum_{i \in \mathcal{J}} w_i + \sum_{n \in \mathcal{N}} \sum_{t \in \mathcal{T}} B \cdot p_{nt}$$

▪ Maximize service quality

- * Caregivers loyalty and soft time windows

$$\text{minimize } \frac{\sum_{k \in \mathcal{K}^0} \sum_{n \in \mathcal{N}} y_{nk}}{\sum_{k \in \mathcal{K}^0} C_k} + \frac{\sum_{k \in \mathcal{K}} n_k}{\sum_{k \in \mathcal{K}} J_k}$$

$$\text{minimize } \frac{\sum_{i \in \mathcal{J}} e_i + s_i}{\sum_{i \in \mathcal{J}} h_i} + \frac{\sum_{(i,j) \in \mathcal{J}^{syn}} \mu_{(i,j)}^+ + \lambda_{(i,j)}^-}{\sum_{(i,j) \in \mathcal{J}^{syn}} g_{ij}}$$

2021

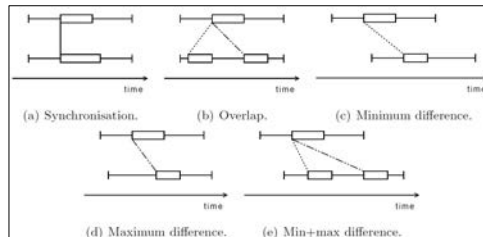
20

20

upf. Home Health and Social Care

► Constraints

- General Constraints
 - * Each job must be done
 - * Caregivers schedule
- Working Regulations
- Breaks
- Interdependencies
- Continuity of care



► Small instances are solved with CPLEX and larges one are solved by a heuristic approach.

- Optimizing an integrated home care problem: a heuristic-based decision-support system (Bruno Vieira, Jesica de Armas, Helena Ramalinho)

2021

21

21

upf. Web-based system to optimize home care

ID	Componente	Dependencia	Módulo	Reservas	Parámetro	Perfil	Tiempo max	Zona		
84	Planificación	Resultados	Social	Si	Default	1	90	50	300	1-1a Barcelona
87	Planificación	Resultados	Social-Salud	No	Default	20	90	500	300	1-1a Barcelona
89	Planificación	Resultados	Social	Si	Default	1	90	500	300	1-1a Barcelona
91	Planificación	Resultados	Social-Salud	No	Default	20	90	500	300	1-1a Barcelona
93	Planificación	Resultados	Social-Salud	No	Default	20	90	500	300	1-1a Barcelona
95	Planificación	Resultados	Social	No	Default	1	90	500	300	1-1a Barcelona
98	Planificación	Resultados	Social	Si	Default	1	90	500	450	1-1a Barcelona
100	Planificación	Resultados	Social-Salud	No	Default	1	90	500	300	3-31 Sant Geli
108	Planificación	Resultados	Social	Si	Default	24	90	254	300	4-41 Sant
102	Planificación	Resultados	Social	No	Default	1	90	500	300	1-1a Barcelona
103	Planificación	Resultados	Social	No	Default	1	90	500	300	Cargado desde archivo
104	Planificación	Resultados	Social	No	Default	19	45	500	300	Cargado desde archivo

2021

22

22

upf. Many problems in Health and Social



The screenshot shows a news page with several articles:

- EL PAÍS** - SOCIEDAD: "Por qué España está sin mascarillas cuando lo peor de la crisis no ha llegado". Subtitle: "La falta de material de protección pone contra las cuerdas al sis".
- The New York Times** - THE NEW OLD AGE: "Navigating Home Care During the Pandemic". Subtitle: "For the several million older Americans being cared for at home, the coronavirus brings new challenges."
- FORTUNE** - COMMENTARY - CORONAVIRUS: "The PPE supply chain is a black box—that needs to change".
- THE LANCET**: "Informal home care providers: the forgotten health-care workers during the COVID-19 pandemic".
- Why We Should Already Be Planning for COVID-19 Vaccine Distribution** - July 29, 2020 | Matt Shipman.

2021 23

23

upf. SCM & Logistics in Health

► "A doctor isn't much good to anyone in the middle of the desert if she doesn't have her medicines delivered at the right time and place, at the right temperature. Without logistical support, MSF wouldn't be able to work with the speed and efficiency that we do."

- Chris Houston, MSF LOGISTICIAN
- <https://www.msf-me.org/emergency-logistics>



Emergency logistics

2021

24

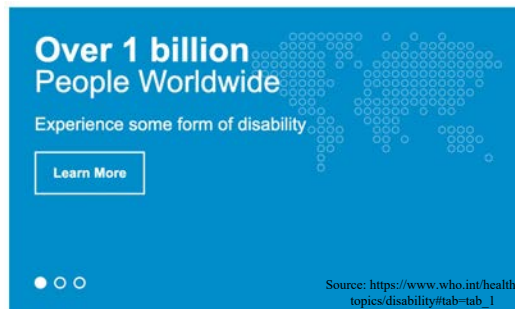
24

 **Social Care Services**

► Optimization in Assistive Technology programs: case study
"Banc del Moviment" in Barcelona

- De Armas J., Rodriguez-Pereira J. Vieira B. and Ramalhinho H. (2021), Optimizing Assistive Technology Operations for Ageing Populations, Sustainability, 13(12), 6925; <https://doi.org/10.3390/su13126925>.

World Health
Organization



2021

25

25

 **Assistive Technology Organization**
Banc del Moviment (BM)

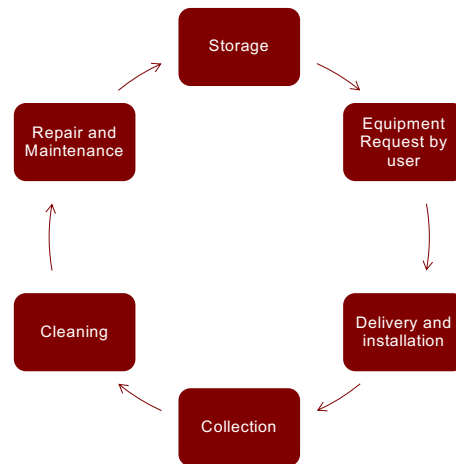


2021

26

26

 **BM bases its service in Circular Economy principles**



2021

27

27

 **Optimizing the AT Operations**

- ▶ Three main operational problems in the Assistive Technology (AT) programs:
 - the location of warehouses and customer service points
 - the inventory management of the different types of equipment
 - the optimization of the pick-up and delivery routes.

2021

28

28



Location of warehouses and customer service points



ID	Nom	X	Y	Demand service 1	Demand service 2
1	el Raval	2.1704919	41.378963	1	2
2	el Barri Gòtic	2.1774467	41.381099	2	6
3	la Barceloneta	2.1901586	41.377202	3	5
4	Sant Pere Santa Caterina i la Ribera	2.1834368	41.386794	7	5
5	el Fort Pienc	2.1814867	41.397418	4	6
6	la Sagrada Família	2.1765842	41.405448	3	4
7	la Dreta de l'Eixample	2.1681985	41.393885	9	4
8	l'Antiga Esquerra de l'Eixample	2.1551509	41.393937	5	9
9	la Nova Esquerra de l'Eixample	2.1489777	41.38306	7	10
10	Sant Antoni	2.1593504	41.378538	2	7
11	el Poblenou	2.1582486	41.365416	7	3
12	la Marina del Prat Vermell	2.142603	41.399334	2	5
13	la Marina de Port	2.1388418	41.35997	2	1
14	la Font de la Guàrdia	2.1448466	41.369748	10	6
15	Hostafrancs	2.1442432	41.375317	9	6
16	la Bordeta	2.1364107	41.36904	4	4
17	Sants - Badal	2.1277307	41.374675	6	0
18	Sants	2.116398	41.374666	9	5
19	les Corts	2.1340997	41.380939	8	10
20	la Maternitat i Sant Ramon	2.1174165	41.381218	4	3

$$\text{Minimize } \sum_{k \in K} \sum_{i \in I} \sum_{j \in J} d_{ij} x_{kij} + \sum_{k \in K, i \in I} f_i y_k \quad (7)$$

subject to

$$\sum_{k \in K, i \in I} x_{kij} = 1 \quad \forall j \in J, \quad (8)$$

$$x_{kij} \leq y_k \quad \forall k \in K, i \in I, j \in J, \quad (9)$$

$$x_{kij} \leq y_i \quad \forall k \in K, i \in I, j \in J, \quad (10)$$

$$\sum_{i \in I} y_i = P_1 \quad (11)$$

$$\sum_{i \in I} y_i = P_2 \quad (12)$$

$$y_i \in \{0, 1\} \quad \forall k \in K, i \in I, j \in J, \quad (13)$$

$$x_{kij} \in \{0, 1\} \quad \forall k \in K, i \in I, j \in J, \quad (14)$$

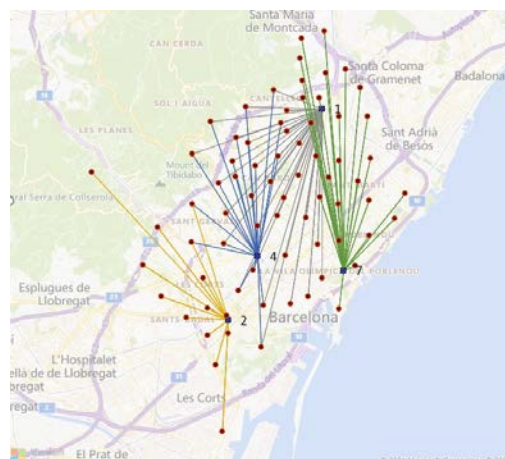
2021

29

29



Location of warehouses and customer service points



► Visualization example for a p-median problem.

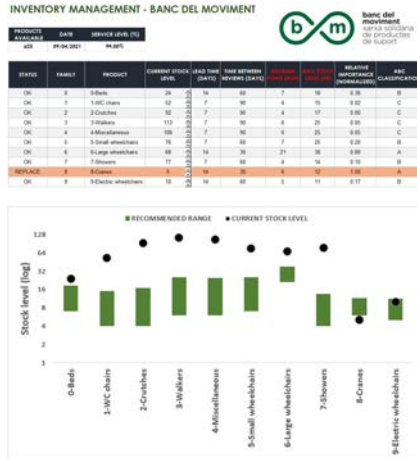
2021

30

30



Inventory management of the different types of equipment



- ▶ Minimum Recommended Stock Level
- ▶ Maximum Recommended Stock Level
- ▶ ABC classification

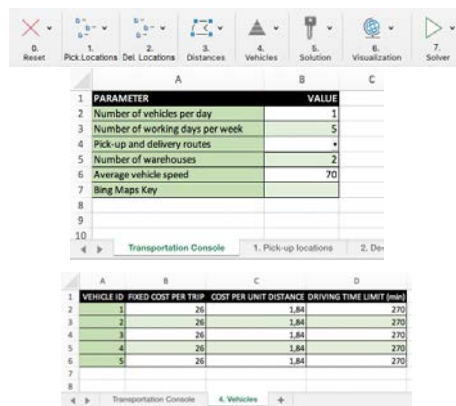
2021

31

31



Optimization of the pick-up and delivery routes



$$\text{Minimize } c \sum_{(i,j) \in E} d_{ij} \sum_{k \in K} x_{ij}^k + p \sum_{i \in C} (1 - \sum_{k \in K} z_i^k) \quad (19)$$

subject to

$$\sum_{i \in C} z_i^k \leq 1 \quad \forall i \in C, \quad (20)$$

$$\sum_{j \in D} x_{ij}^k = z_i^k \quad \forall i \in V, k \in K, \quad (21)$$

$$\sum_{j \in D} x_{ij}^k = z_i^k \quad \forall i \in V, k \in K, \quad (22)$$

$$\sum_{i \in D} z_i^k = 1 \quad \forall k \in K, \quad (23)$$

$$\sum_{i \in C} \sum_{j \in D} w_{ij} x_{ij}^k \leq Q \quad \forall k \in K, \quad (24)$$

$$\sum_{i \in C} z_i^k \leq b_p \quad \forall i \in C, k \in D, \quad (25)$$

$$\sum_{i \in C} z_i^k \leq b_p \quad \forall i \in C, k \in D, \quad (26)$$

$$\sum_{i \in C} z_i^k + b_p + \sum_{j \in D, j \neq i} b_{jr} \leq 2 \quad \forall j \in C, i \neq j, r \in D, \quad (27)$$

$$\sum_{(i,j) \in E} t_{ij} x_{ij}^k \leq 270 \quad \forall k \in K, \quad (28)$$

$$z_i^k - w_j^k + Q z_j^k \leq Q - \sum_{r \in D} w_{jr} \quad \forall i, j \in C (i \neq j), \quad (29)$$

$$w_p + w_q \leq Q, k \in K, \quad (30)$$

$$z_i^k \sum_{r \in D} w_{ir} \leq w_j^k \leq Q z_i^k \quad \forall i \in C, k \in K, \quad (31)$$

$$z_i^k \in \{0, 1\}, w_{ij}^k \in [0, 1] \quad \forall (i, j) \in E, k \in K, \quad (32)$$

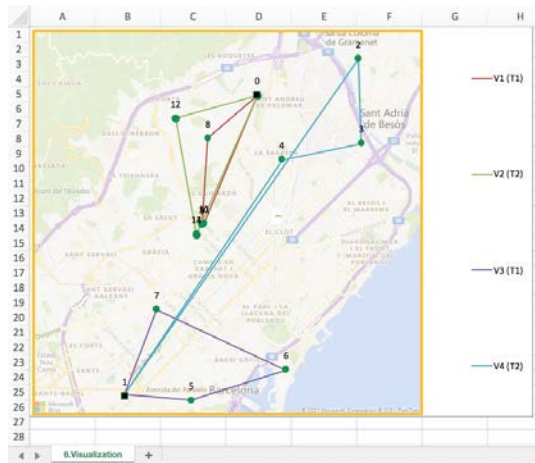
2021

32

32



Optimization of the pick-up and delivery routes



- Visual representation of the routes in a map using Bing Maps.

2021

33

33



Other projects of the BARG members

- ▶ Campaign Optimization
 - Eurekaathon - Daniel Badell, Laura Portell, Jessica Rodriguez, Bruno Vieira
- ▶ School Location in developing countries
 - Improving the accessibility to public schools in urban areas of developing countries - Jesica de Armas, Helena Ramalinho, Marta Reynal
- ▶ Disaster response in Caribbean region
 - Rodríguez-Pereira, J., Balcik, B., Rancourt, M. È., & Laporte, G. <https://doi.org/10.1111/poms.13403>.
- ▶ Real-Time Response to Roadside Incidents
 - Build, R., de Armas, J., Riera, D., Orozco, S. <https://doi.org/10.3390/math9161982>
- ▶ Logistics optimization of Metges Sense Fronteres vaccine campaigns
 - Adrià Bartuí, Jessica Rodriguez, Helena Ramalinho
- ▶ Location of Daycare Centers
 - Barcelona, Rio de Janeiro - Luciana Pessoa, Helena Ramalinho, Jesica de Armas



2021

34

34

Lessons Learned

- ▶ Many possible applications of Optimization for Social Good.
- ▶ The challenge of developing a simple tool but that make a **positive impact in the society**.
- ▶ New state-of-the art **solutions (Models and Algorithms)** based on mathematical models and algorithms of the Operations Research.
 - Stochastic elements, new objective functions, social value, real aspects and constraints, adaptability...
- ▶ The tools must be **simple to understand and use**.
- ▶ Work on **real applications**
 - Measure the Social Impact (Social Return of Investment)

2021

35

35

Recommendations

- ▶ Listen Listen Listen
 - Try to understand as much as possible the system that you want to optimize.
- ▶ Careful with the meaning of the words
 - Optimal solution as a different meaning.
- ▶ Define well the objective function
 - How to measure quality on health and social care services?
- ▶ People People People
 - You are working with people, so anything can happen.
- ▶ Explain Explain Explain
 - Explain your model and algorithm in an accessible way by everyone
Simplicity is the best...

2021

36

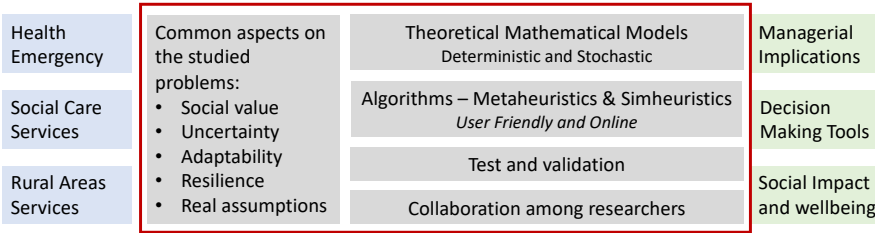
36

upf. Future Work

Operations Research Models for Planetary and People Wellbeing

Logistics in health emergencies, social care services and needs in rural areas

Stakeholder Collaborative Engagement
Access context and data
Test solutions and make suggestions



Knowledge impact – Scientific publications

2021

37

37

upf. Conclusions

- ▶ The OR models work on optimizing resources, but in the health, social, humanitarian and environmental sectors, most of the time, the resources are **people**.
 - not things like boxes, cars, machines.
- ▶ The incorporation of aspect like **people satisfaction, stochasticity, simplicity and accessibility** is more relevant than never to be able to put on practice the models and algorithms developed.
- ▶ Operations Research and Analytics can make a Great Impact in the Society leading to Social Good..

2021

38

38

 **Thanks**

- ▶ Thanks to the funding organizations:
 - Ministry of Science, Innovation and Universities of the Government of Spain (Ministerio de Ciencia, Innovación y Universidades (MCIU), Agencia Estatal de Investigación (AEI), Fondo Europeo de Desarrollo Regional (FEDER))(RTI2018-095197-B-I00).
 - La Caixa Foundation, LCF/PR/SR19/52540014 La Caixa Social Research 2019.
 - AGAUR, Industrial PhD AGAUR DI2020-08.
- ▶ Thanks to Barcelona City Council, Banc d'Aliments, Banc del Moviment, Suara.



2021

39